

The Recording Industry in Japan

-Statistics, Analysis, Trends-

RIAJ Yearbook 2001



English edition

RIA
Recording Industry Association of Japan

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1. Overview of Record Production in Japan in 2000

The total production of audio and video recordings by the 24 member companies of the Recording Industry Association of Japan (RIAJ) was 480.3 million units (100% vs. previous year) and 677.4 billion yen in value (100% vs. previous year) from January 2000 to December 2000. In terms of both units and value, production remained at the same level as the previous year.

Audio recordings, including compact disks (CDs), analog recordings, and cassette tapes totaled 433.1 million units (97% vs. previous year) and 539.8 billion yen in value (95% vs. previous year). For the second consecutive year, neither unit nor value achieved the level of the previous year, reflecting the severe market conditions.

Production of CDs, the main audio format, fell to 414.1 million units (98% vs. previous year) and 523.9 billion yen in value (95% vs. previous year). In both unit and value terms, production was lower than that of the previous year.

The breakdown within the CD format showed a drastic drop in production of 3" CD singles to 33.1 million units (38% vs. previous year) and 15.0 billion yen in value (28% vs. previous year). However, 5" CD singles production increased dramatically to 104.6 million units (171% vs. previous year) and 82.4 billion yen in value (176% vs. previous year). The transition of CD singles from the 3" to the 5" format showed rapid progress.

Production of 5" CD albums maintained the same level as the previous year at 276.3 million units (100% vs. previous year), but the value fell to 426.4 billion yen (95% vs. previous year).

Production of video recordings was 47.2 million units (136% vs. previous year) and 137.6 billion yen in value (126% vs. previous year). Both units and value significantly exceeded the previous year.

Within this category, although laser disk (LD) and video tape production decreased, the rapid increase of DVD production at 23.0 million units (364% vs. previous year) and 55.8 billion yen in value (358% vs. previous year) contributed to significant growth of overall video production.

[Production of Audio and Video Recordings in 2000]

Item	Units (millions)	Share (%)	% vs. previous year	Value (billions of yen)	Share (%)	% vs. previous year
Audio	3" CDs	33.1	7	15.0	2	28
	5" CD singles	104.6	22	82.4	12	176
	5" CD albums	276.3	58	426.4	63	95
	CD total	414.1	86	523.9	77	95
	Analog	1.9	0	2.1	0	58
	Cassettes	17.2	4	13.9	2	94
	Total	433.1	90	539.8	80	95
Video	DVDs	23.0	5	55.8	8	358
	LDs, VHDs	3.2	1	6.3	1	56
	Tapes	20.9	4	75.5	11	91
	Total	47.2	10	137.6	20	126
Grand Total		480.3	100	677.4	100	100

[Reference]

CD derivative audio - visual recordings	176.0	-	106	19.8	-	85
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Notes: 1. Above figures include OEM production by RIAJ members for non-RIAJ members.

2. Figures are rounded, hence possible difference between breakdown and total.

3. Above figures include recordings imported by RIAJ members.

2. Major Issues For the Japanese Recording Industry

In 2000, the recording industry in Japan was confronted with severe economic circumstances including sluggish individual consumption and price deflation for the first time in the post-War period.

Besides the prolonged economic slump, there were other factors that adversely affected the industry. The youth demographic, a major consumer of music recordings, decreased, and competition from other information and telecommunication services such as mobile phones increased. Such an environment resulted in the second consecutive annual decrease in the production value of audio recordings in 2000.

On the other hand, production of video recordings increased dramatically due to the rapid growth of the DVD format. In unit terms, the production ratio of video disks rose to 56% to overtake that of video tape at 44%, resulting in values of 45% and 55% respectively. 2000 was an impressive first year for DVDs.

Meanwhile, after a 10-year appeal by the industry to keep the "Resale Price Maintenance System" on copyrighted materials, on March 23, 2001 the Fair Trade Commission announced the final decision to maintain the system for the foreseeable future. The recording industry voluntarily continues to employ the system in a flexible way for the benefit of consumers.

Due to the current rapid advancement of digital technologies and diversifying use of recordings including the digital downloading business, the current Copyright Law cannot sufficiently protect owners of neighboring rights. Therefore it is essential to work in various arenas to reinforce the Copyright Law and other regulations.

With this background, the major issues to be tackled by the recording industry can be outlined as follows:

Extend the rights and interests of record producers

- Establish exclusive rights of public transmission and the right of transfer of ownership without international exhaustion (the right of importation)

Cope with issues caused by the expansion of IT usage

- Establish a system to protect rights of owners in next-generation audio formats
- Establish security technologies for digital distribution of music contents

Conduct various measures to expand demand

- Enhance experimental listening systems and promote music gift cards

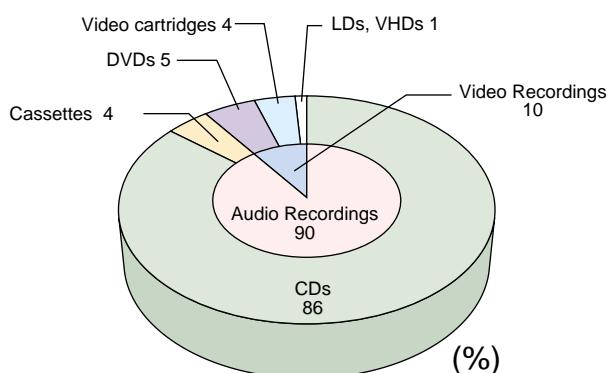
Strengthen measures to solve problems concerning infringement of rights

- Eliminate piracy, illegal distribution via the internet, sales of sample products, etc

Production share in units in 2000

Share by format

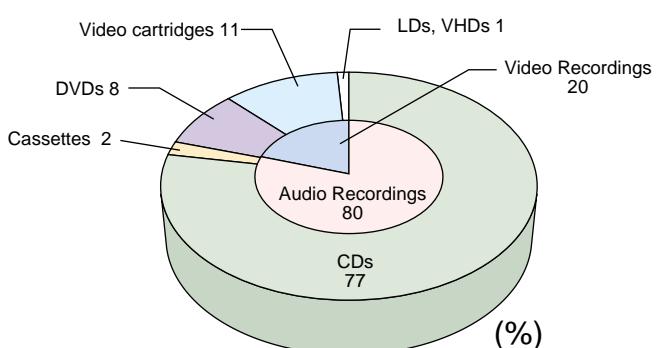
Production (units)



Production share in value in 2000

Share by format

Production (value)

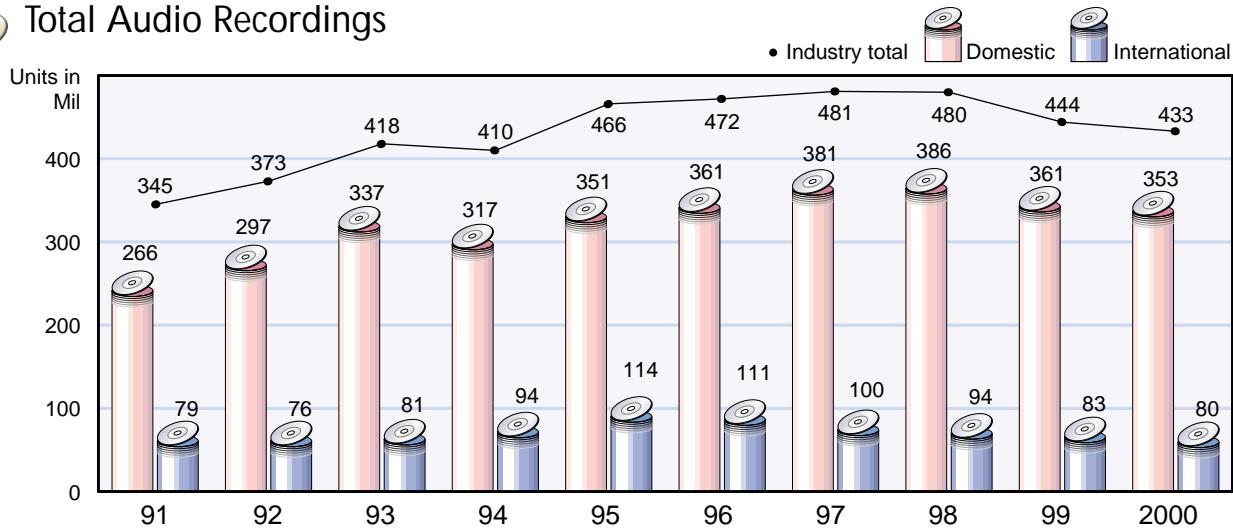


3. Production Trends by Format

A. Audio Recordings – Unit Basis

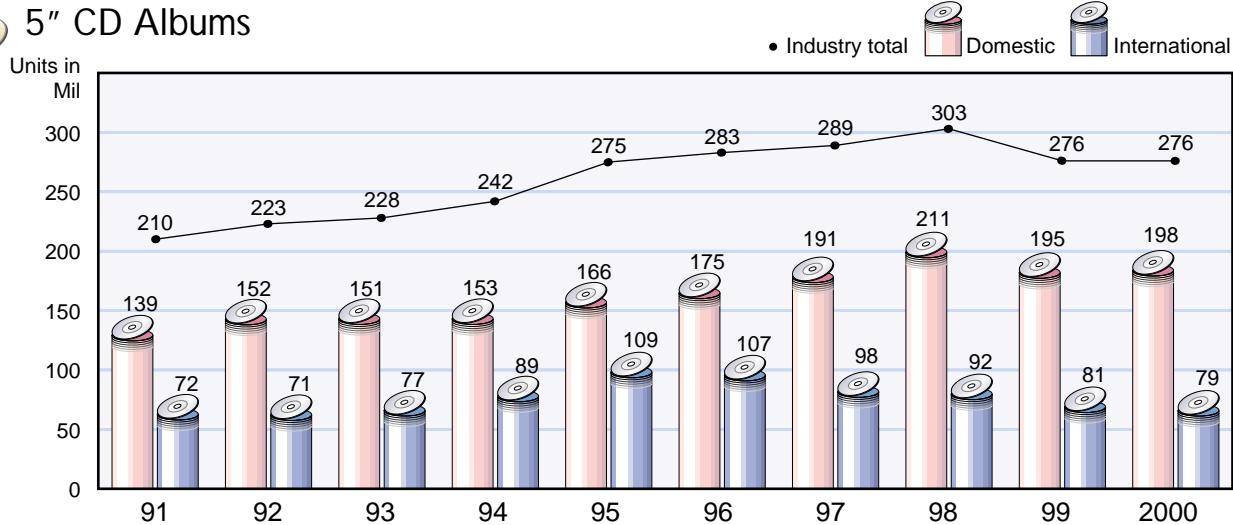
1

Total Audio Recordings



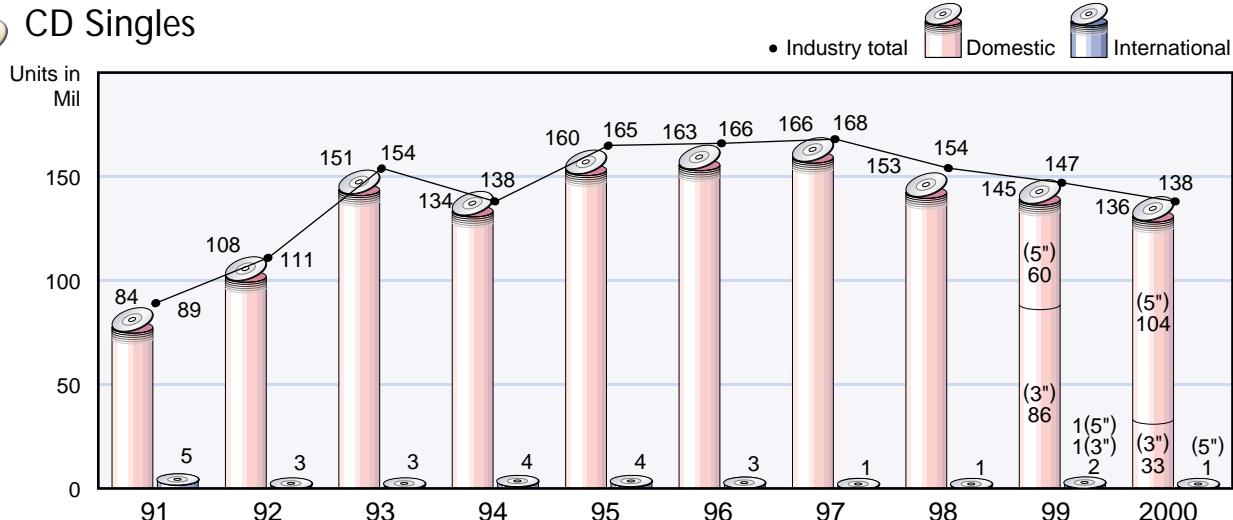
2

5" CD Albums

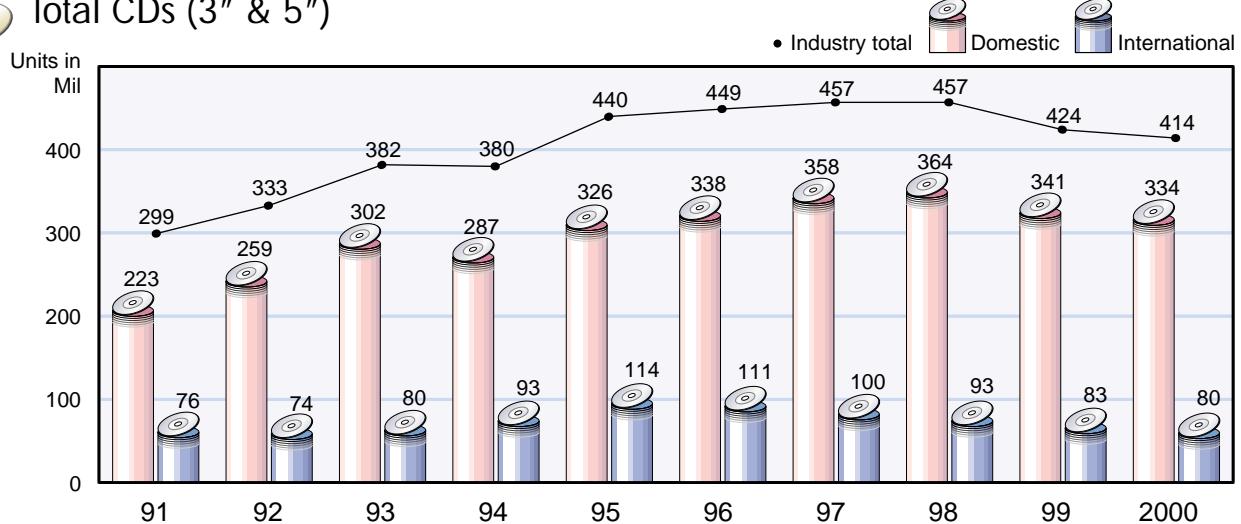


3

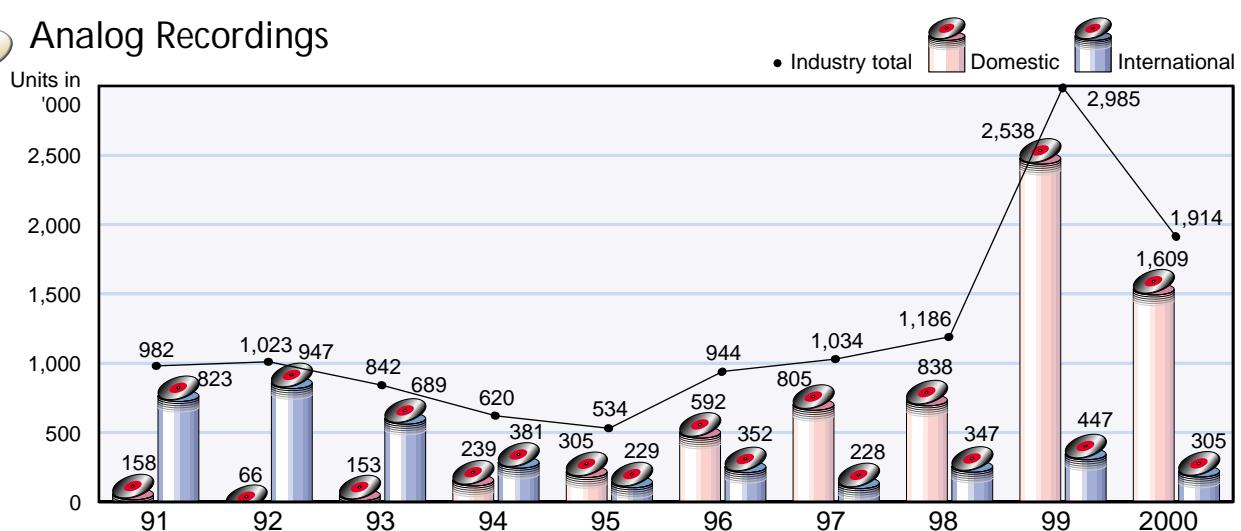
CD Singles



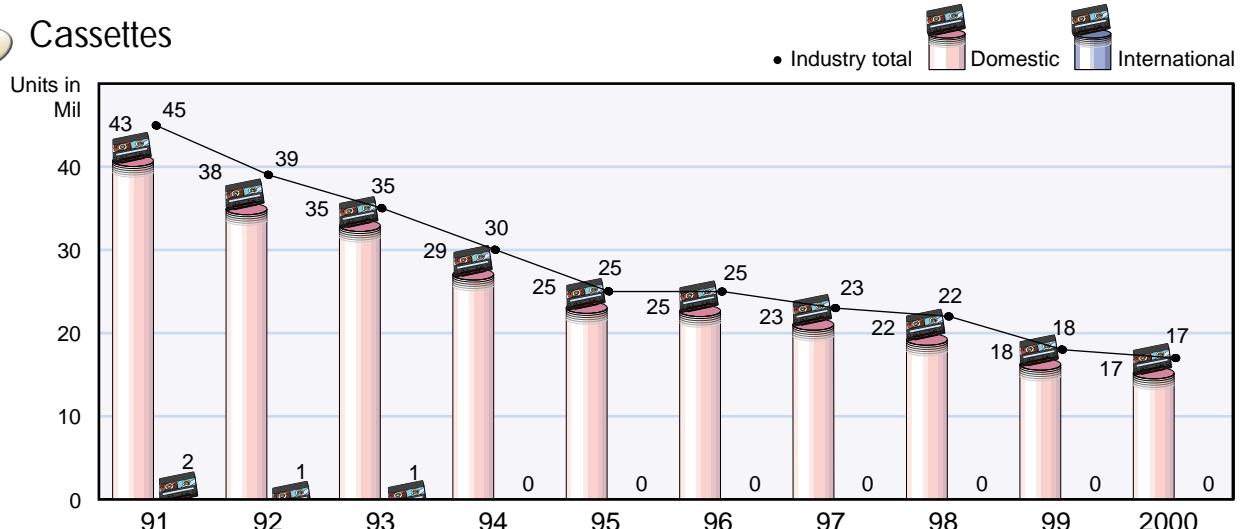
4 Total CDs (3" & 5")



5 Analog Recordings



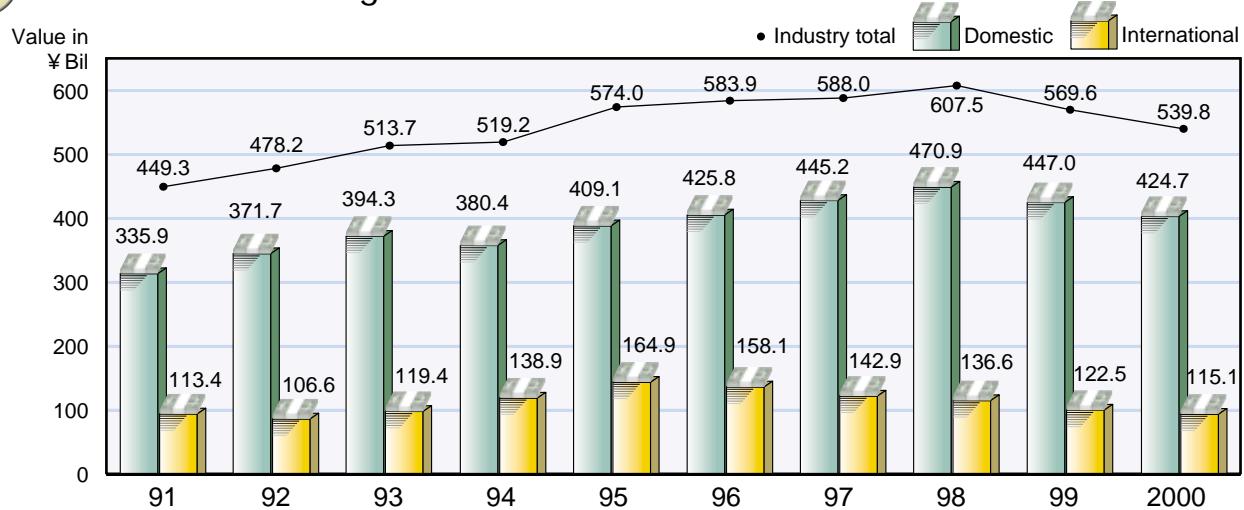
6 Cassettes



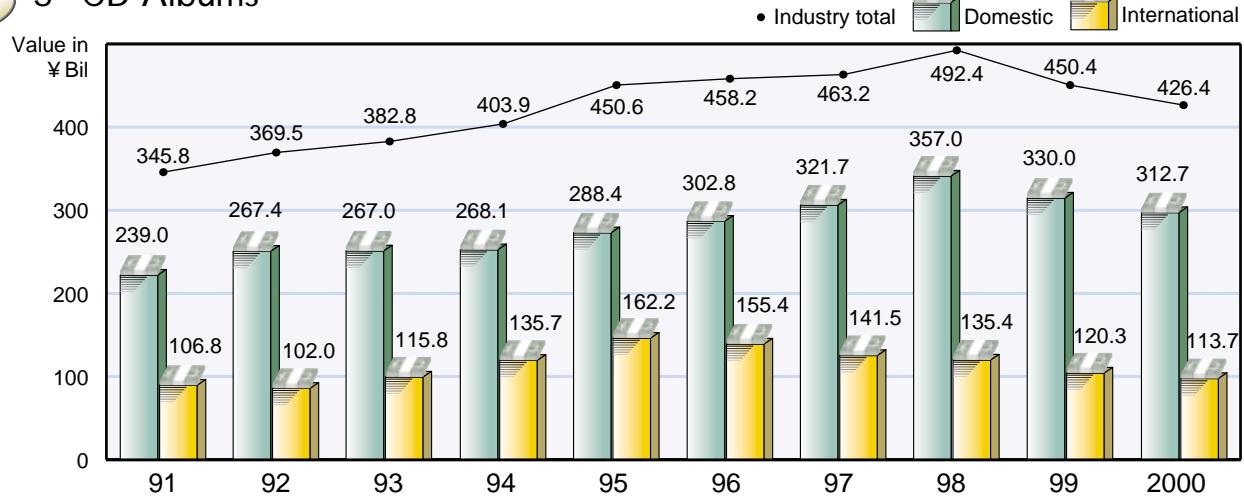
3. Production Trends by Format (con't.)

B. Audio Recordings – Value Basis

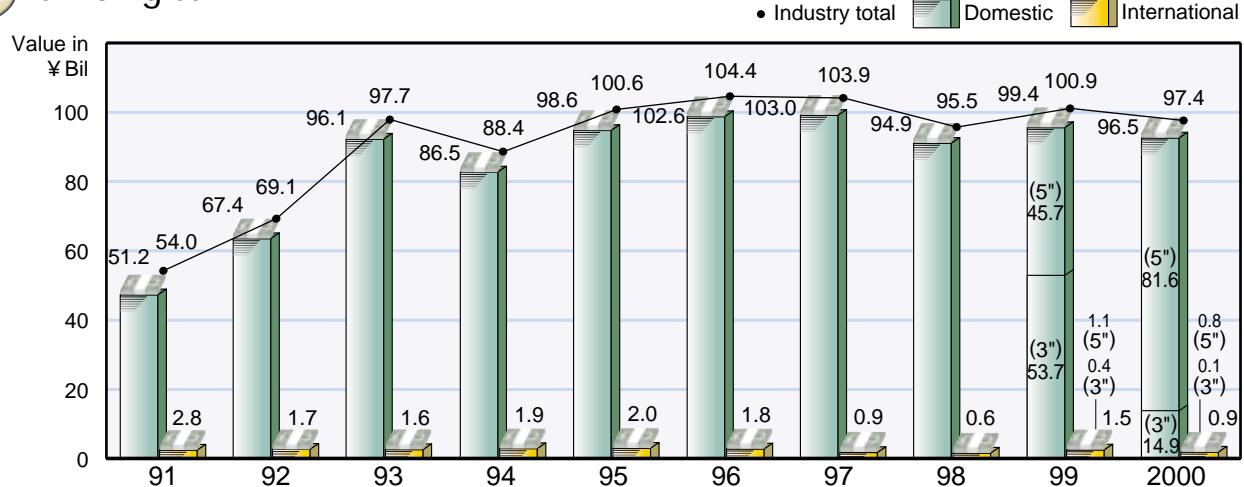
1 Total Audio Recordings



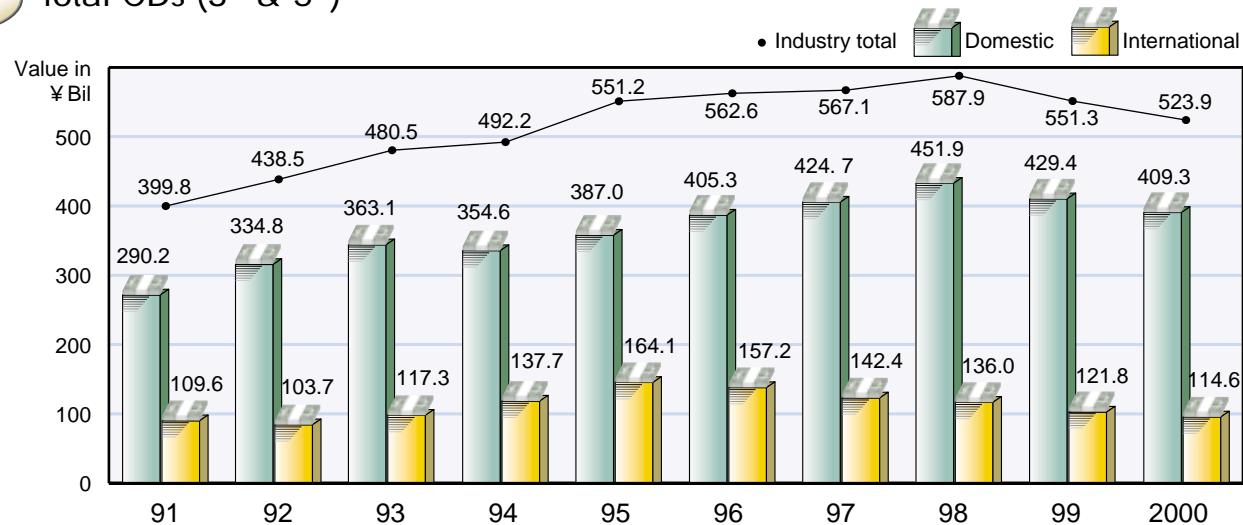
2 5" CD Albums



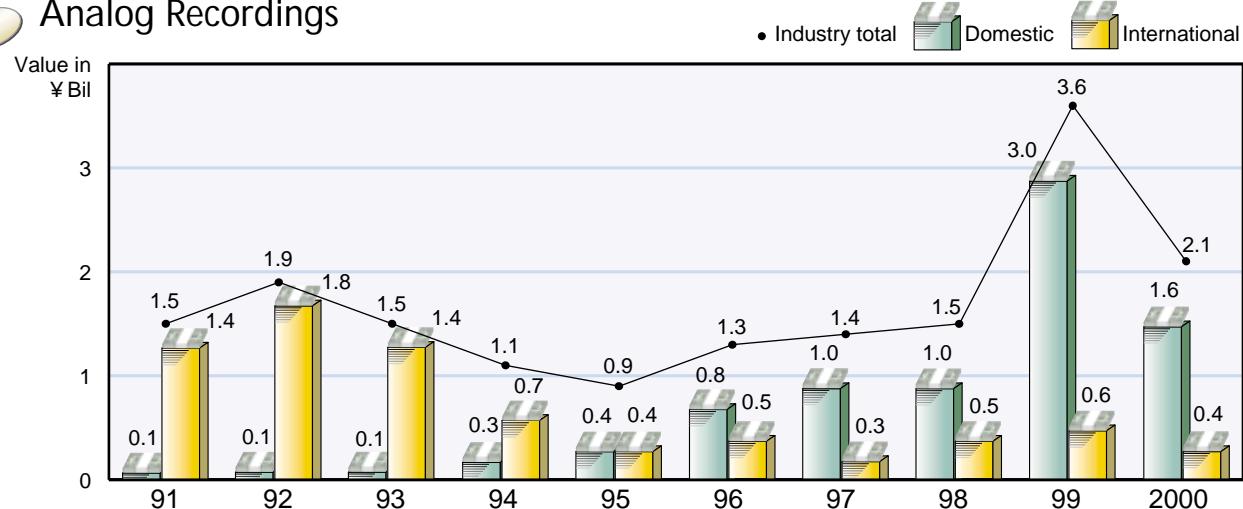
3 CD Singles



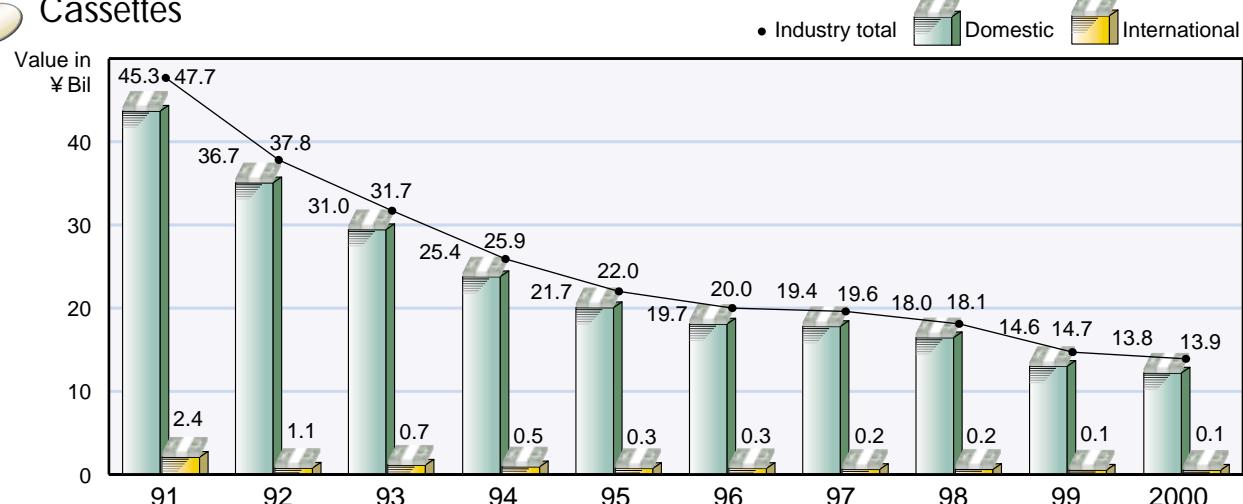
4 Total CDs (3" & 5")



5 Analog Recordings



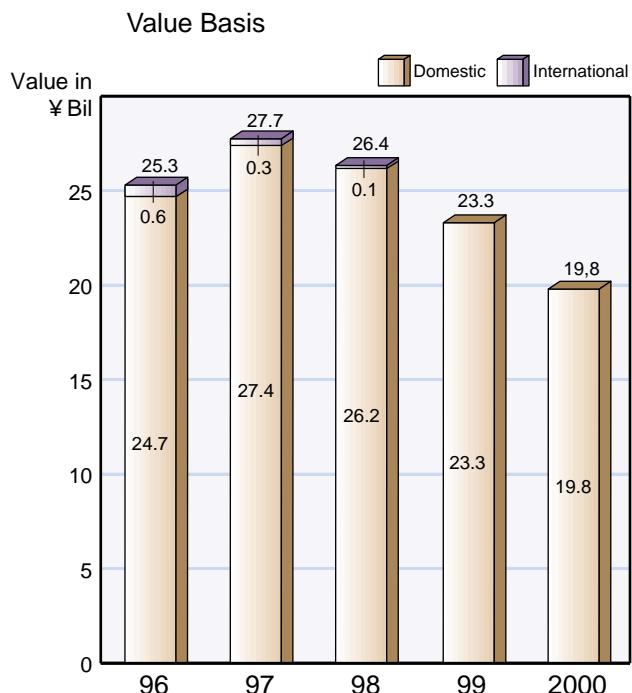
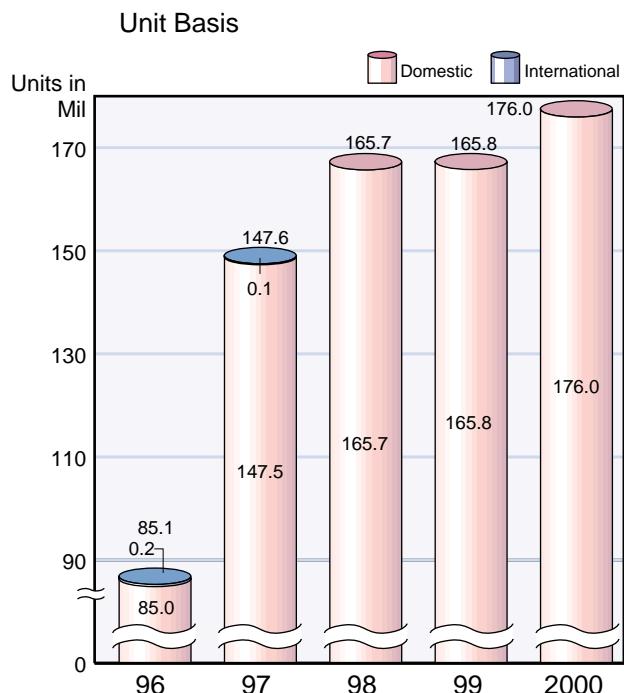
6 Cassettes



3. Production Trends by Format (con't.)

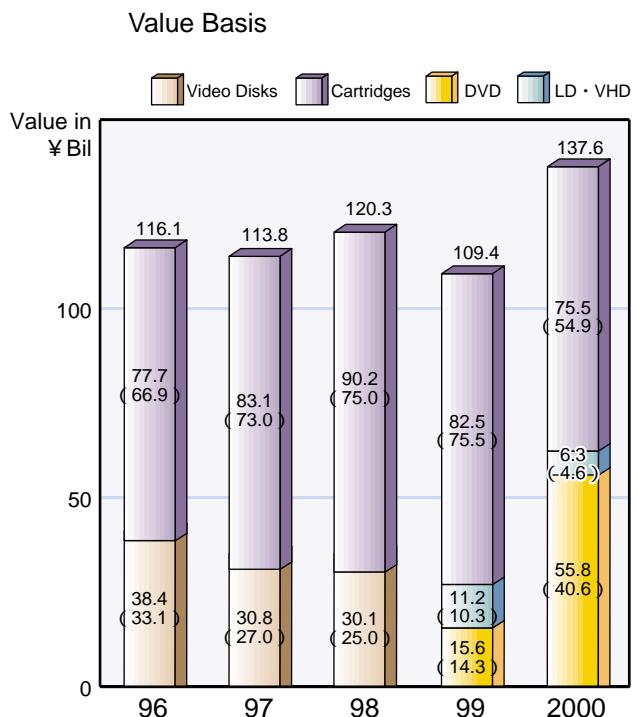
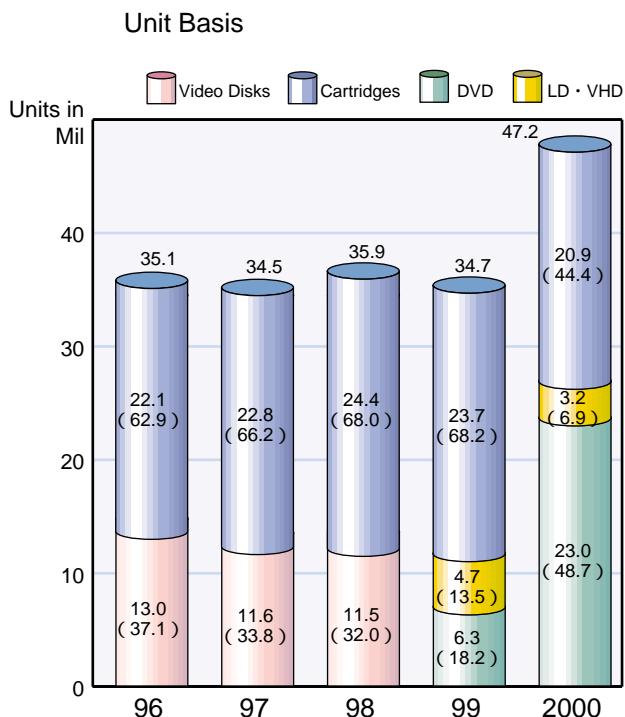
C. AV & Video Recordings – Unit and Value Bases

1 Audio/Visual CD Recordings



N.B. Figures are rounded, hence the possible difference between total and breakdown.

2 Video Recordings

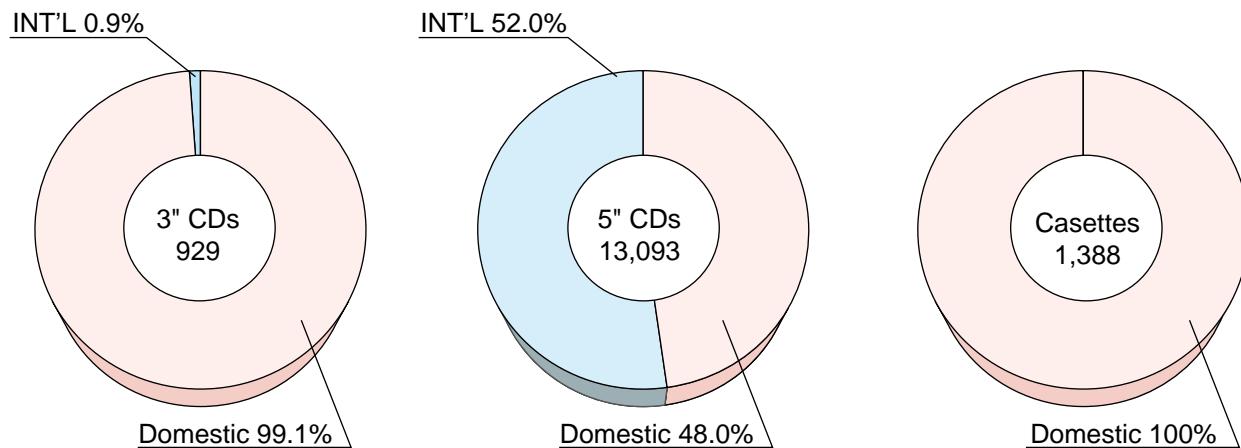


N.B. Figures are rounded, hence the possible difference between total and breakdown.

Figures in parentheses show share % of the format.

D. New Releases in 2000

1 Audio Releases



N.B. Above figures include re-issues. Multiformat releases of the same title are counted separately.

2 Breakdown by Genre and Format

			3" CDs	5" CDs			MDs	Vinyls	Cassettes		Total	CD-derivative	
				Single	Album	Total			Single	Other		CD-G	Other
D O M E S T I C	P O P	Enka	566	7	480	487	0	4	549	462	2,068	0	0
		Kayoukyoku	110	362	553	915	1	62	18	16	1,122	0	0
		New Music	113	1,096	1,872	2,968	15	188	0	9	3,293	0	0
		Sub-total	789	1,465	2,905	4,370	16	254	567	487	6,483	0	0
	M E S T I C	Light Music	1	12	424	436	0	0	0	8	445	0	0
		Traditional	33	0	101	101	0	0	41	152	327	0	0
		Children's	3	0	164	164	0	0	1	22	190	0	0
I N T, L	P O P	Anime	89	60	532	592	0	0	2	34	717	0	7
		Classical	0	1	270	271	0	1	0	0	272	0	0
		Karaoke	0	0	4	4	0	0	8	5	17	59	78
		Other	6	25	317	342	0	0	0	61	409	0	37
		Domestic Total	921 (52)	1,563 (162)	4,717 (91)	6,280 (102)	16 (80)	255 (83)	619 (94)	769 (101)	8,860 (92)	59 (113)	122 (88)
		Rock/Disco	5	149	2,610	2,759	1	12	0	0	2,777	0	0
		Jazz/Fusion	0	7	1,146	1,153	0	65	0	0	1,218	0	0
R E P R U B L I C	P O P	Pop	3	29	475	504	0	2	0	0	509	0	0
		Screen	0	0	251	251	0	2	0	0	253	0	0
		Other	0	5	91	96	0	2	0	0	98	0	0
		Sub-total	8	190	4,573	4,763	1	83	0	0	4,855	0	0
		Classical	0	6	1,998	2,004	0	0	0	0	2,004	0	0
		Other	0	1	45	46	0	0	0	0	46	0	1
		Int'l Total	8 (67)	197 (75)	6,616 (89)	6,813 (89)	1 (8)	83 (92)	0	0	6,905 (89)	0	1 (17)
Grand Total			929 (52)	1,760 (144)	11,333 (90)	13,093 (95)	17 (52)	338 (85)	619 (94)	769 (99)	15,765 (90)	59 (111)	123 (85)

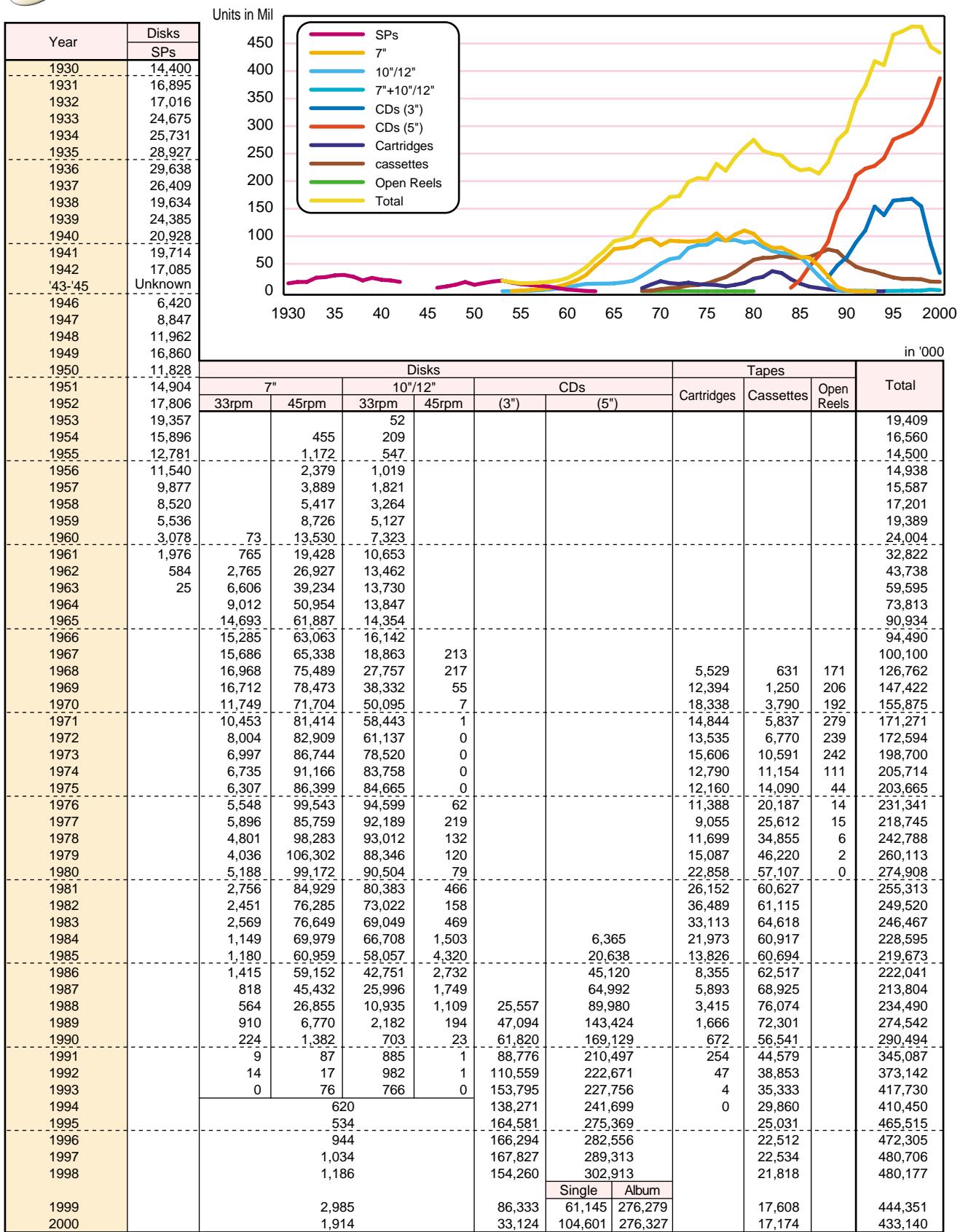
N.B. Figures in parentheses: percentage against previous year.

3. Production Trends by Format (con't.)

E. Historical Trends in Format Production



Transition in Disk and Tape Production - Unit basis

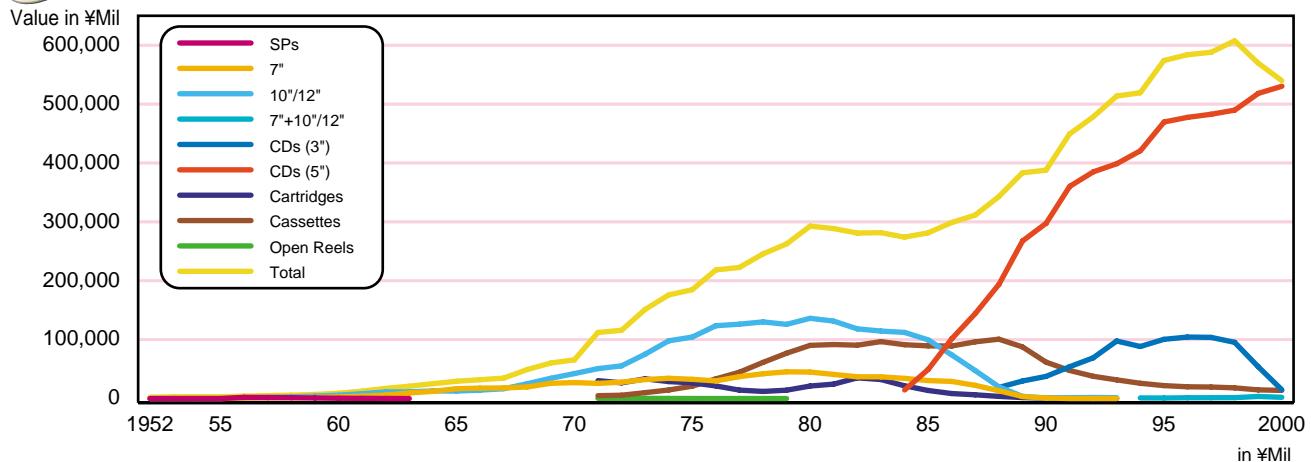


N.B. 1. Figures are rounded, hence the possible difference between total and breakdown.

2. Distinction between 7" and 10"/12" analog recordings eliminated since 1994.



2 Transition in Disk and Tape Production – Value Basis



N.B. 1. Figures are rounded, hence the possible difference between total and breakdown.

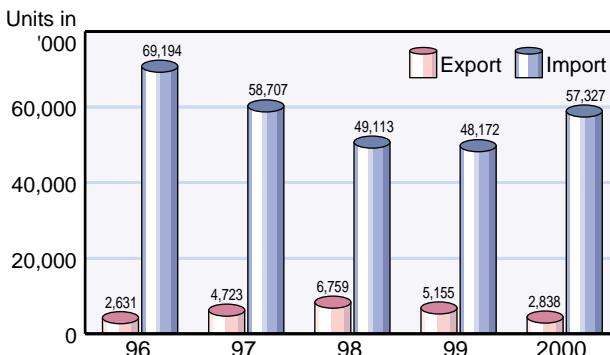
2. Value for 1969-1988 reflects manufacturer's price including tax; value for 1989-2000 is manufacturer's price exclusive of consumption tax.

4. Related Statistics

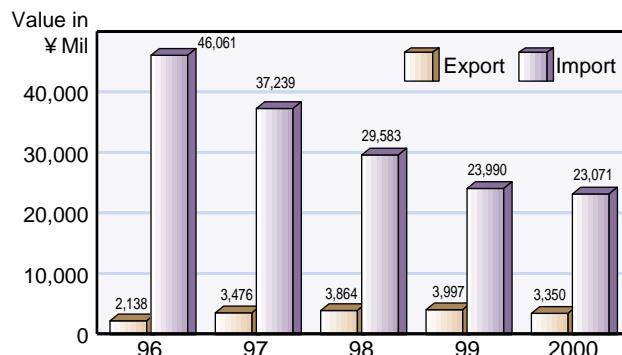


Import/Export of Audio Disks

Import/Export of CDs - Unit basis
(Customs clearance figures)



Import/Export of CDs – Value basis
(Customs clearance figures)



Breakdown of Import/Export of Audio Recordings by country and format

Qty: '000, Value: ¥Mil

Country	Export			Import		
	Analog recordings	CDs	Total	Analog recordings	CDs	Total
U.S.A.	Qty 7(3)	Value 6(32)	1,024(39)	1,030(36)	5,505(102)	10,705(102)
U.K.	Qty 6(259)	Value 6(190)	79(41)	85(43)	2,736(102)	3,943(104)
Germany	Qty -(- -)	Value -(- -)	92(53)	92(53)	304(88)	6,641(106)
Netherlands	Qty -(- -)	Value -(- -)	47(25)	47(25)	49(81)	4,460(133)
France	Qty 3(111)	Value 1(105)	127(85)	130(86)	126(147)	585(111)
Italy	Qty -(- -)	Value -(- -)	13(100)	13(99)	230(95)	488(153)
Austria	Qty -(- -)	Value -(- -)	6(62)	6(62)	-(- -)	359(188)
Korea	Qty -(- -)	Value -(- -)	72(84)	72(80)	2(14)	6,791(144)
Taiwan	Qty -(- -)	Value -(- -)	395(120)	395(120)	-(- -)	5,383(141)
Hong Kong	Qty 7(-)	Value 4(-)	672(73)	679(73)	-(- -)	11,773(162)
Singapore	Qty -(- -)	Value -(- -)	69(32)	69(32)	-(- -)	2,336(78)
China	Qty -(- -)	Value -(- -)	3(280)	3(280)	4(-)	289(381)
Philippines	Qty -(- -)	Value -(- -)	13(142)	13(142)	-(- -)	9(250)
Thailand	Qty -(- -)	Value -(- -)	16(130)	16(130)	-(- -)	106(78)
Israel	Qty -(- -)	Value -(- -)	3(731)	3(731)	-(- -)	1(128)
Canada	Qty -(- -)	Value -(- -)	12(86)	12(86)	31(185)	1,541(74)
Brazil	Qty -(- -)	Value -(- -)	1(150)	1(150)	1(-)	720(116)
Australia	Qty -(- -)	Value -(- -)	25(36)	25(36)	4(159)	217(153)
All other	Qty 1(-)	Value -(- -)	169(124)	169(125)	331(89)	980(72)
Total	Qty 24(9)	Value 19(64)	2,838(55)	2,861(53)	9,321(101)	57,327(119)
			3,350(84)	3,369(84)	4,754(96)	66,648(116)
					23,071(96)	27,826(96)

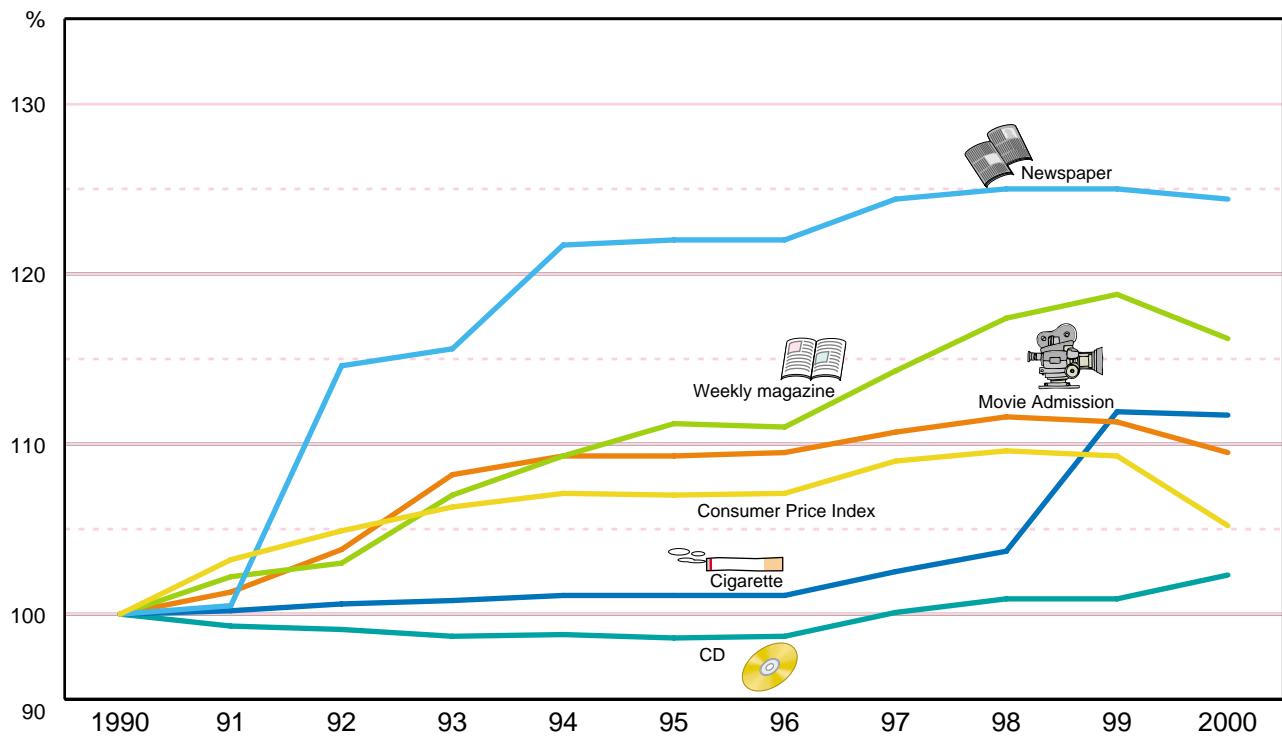
N.B. 1. Source: Japanese Trade Statistics by Customs & Tariff Bureau, Ministry of Finance.

2. Export / import figures include custom pressings commissioned to/by RIAJ companies from/to foreign entities.

3. 27% of CDs imports is estimated to be by record companies.

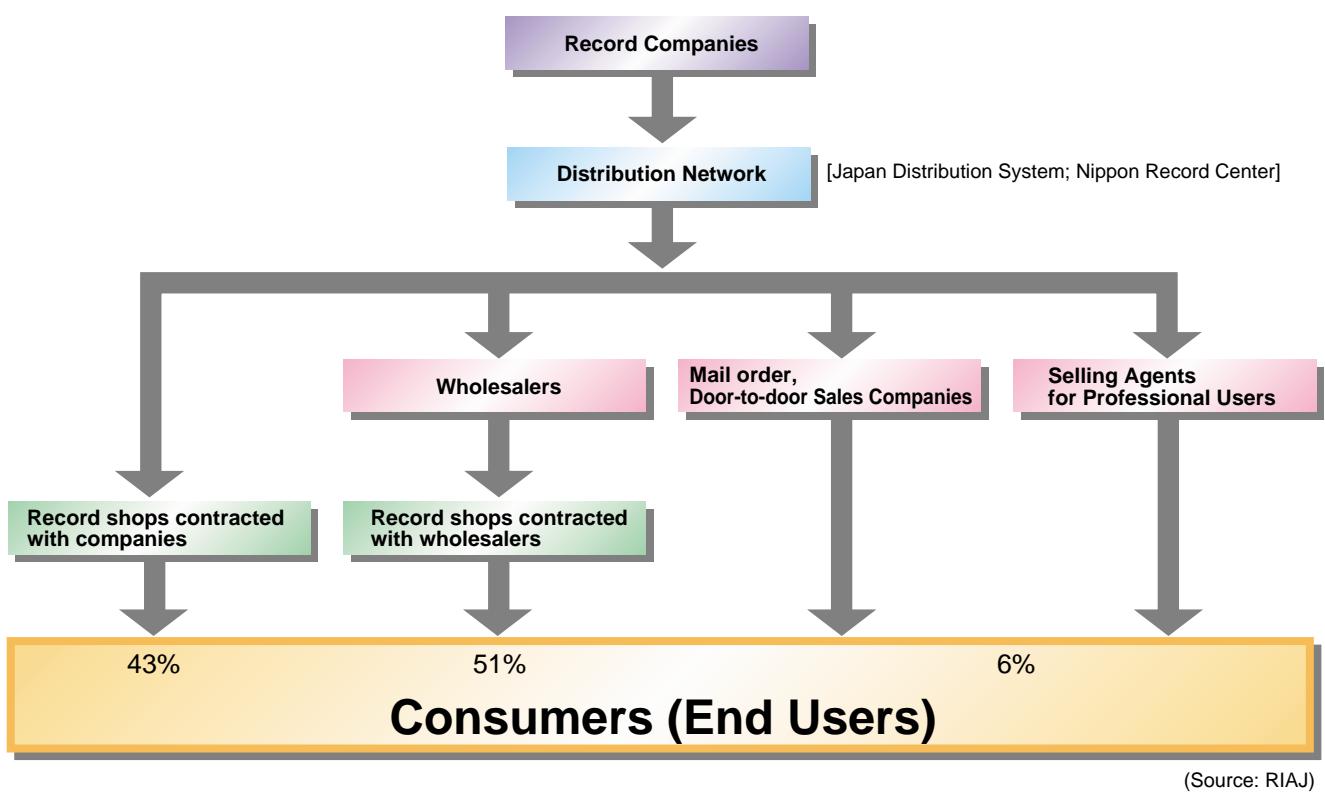
4. Figures in parentheses: percentage against previous year.

2 Price of Recordings Compared with Consumer Goods



N.B. 1. The source for prices for consumer goods and the Consumer Price Index is the "Annual Report on the Consumer Index" published by the government's Statistics Bureau, Management & Coordination Agency.
 2. Prices of CDs: price of standard Local Pop CD album.

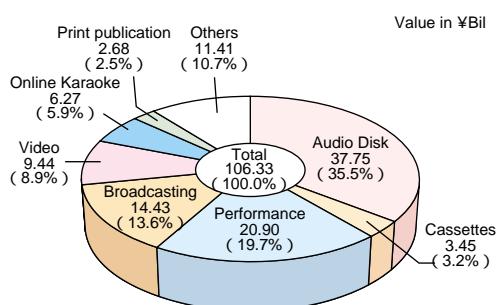
3 Distribution System in Japan



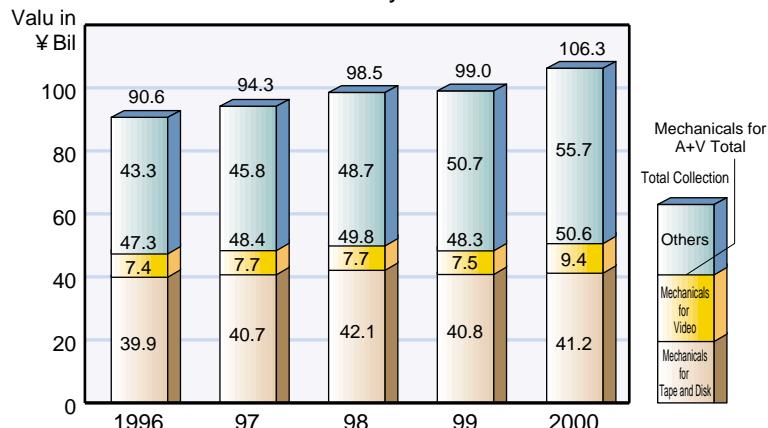
4. Related Statistics (con't.)

4 Value of Copyright Collection in Japan

Fees Collected by JASRAC by format



Trend of Annual Collection by JASRAC 1996/2000



N.B. 1. Source: Japanese Society for Rights of Authors, Composers & Publishers.

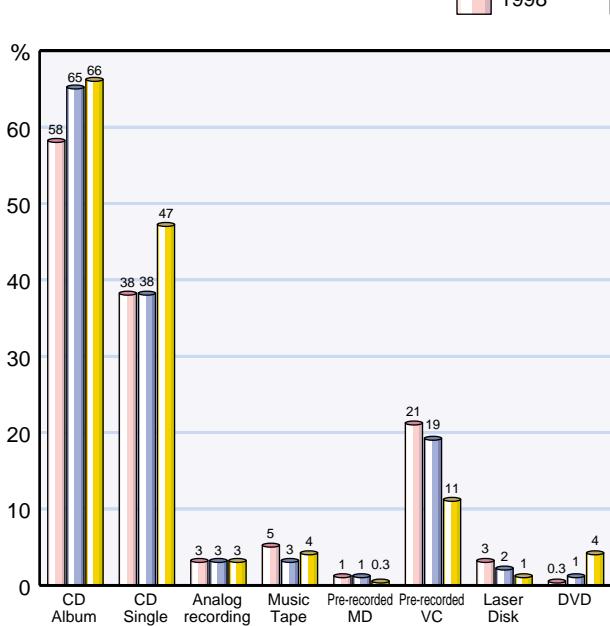
2. Figures in parentheses: share %

3. Figures are rounded, hence the possible difference between total and breakdown.

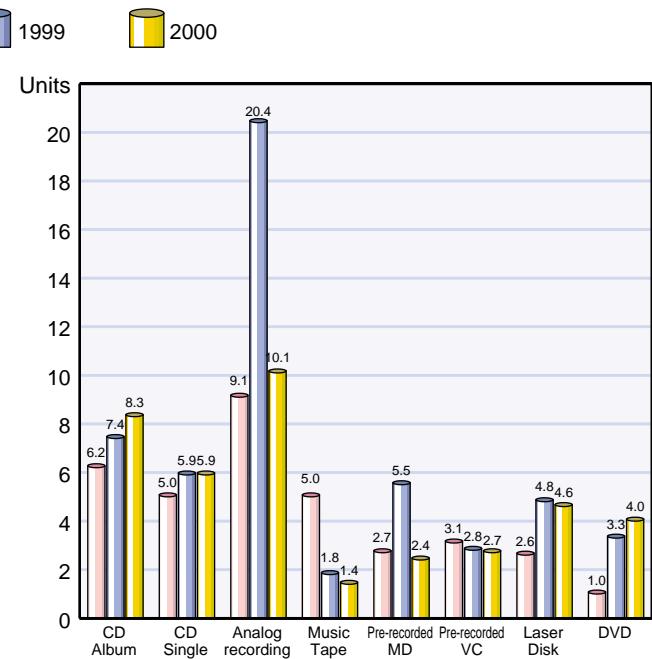
4. Online Karaoke is a system that uses a communication network.

5 Recording Purchases by Format

Ratio of Recordings Purchased



Annual Number of Units Purchased
(by respondents indicating purchase)

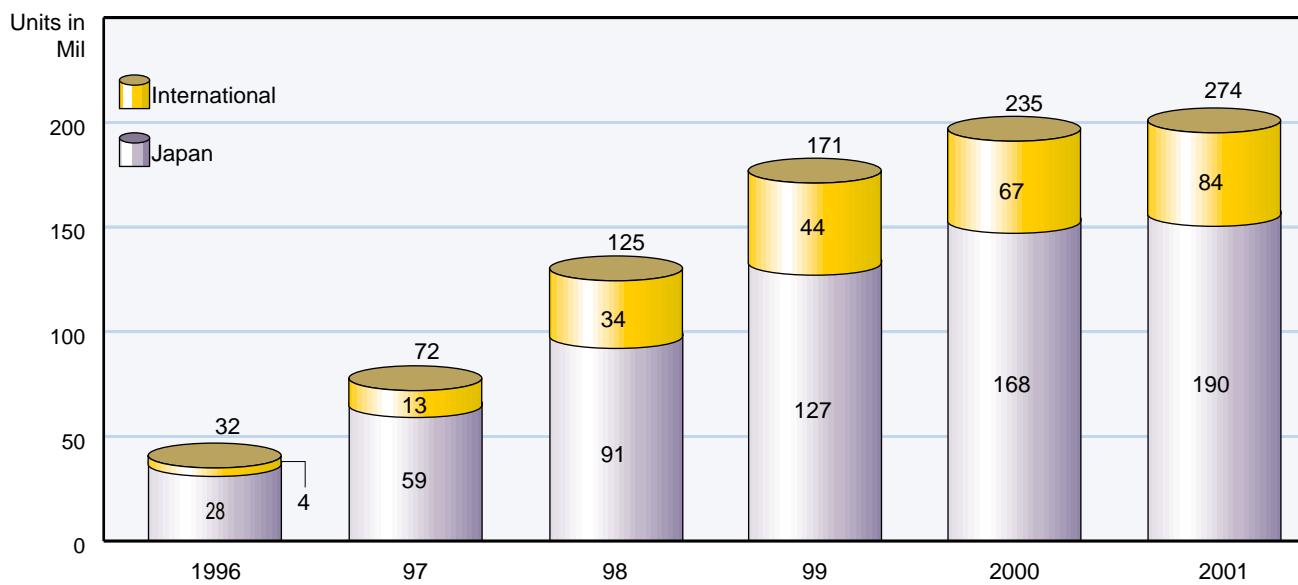


N.B. 1. Source: Annual Consumer Survey on Packaged Music Softwear, 2000, conducted by RIAJ

2. Survey consisted of a random sample of male and female respondents aged from 12 to 55 in the Tokyo metropolitan area.

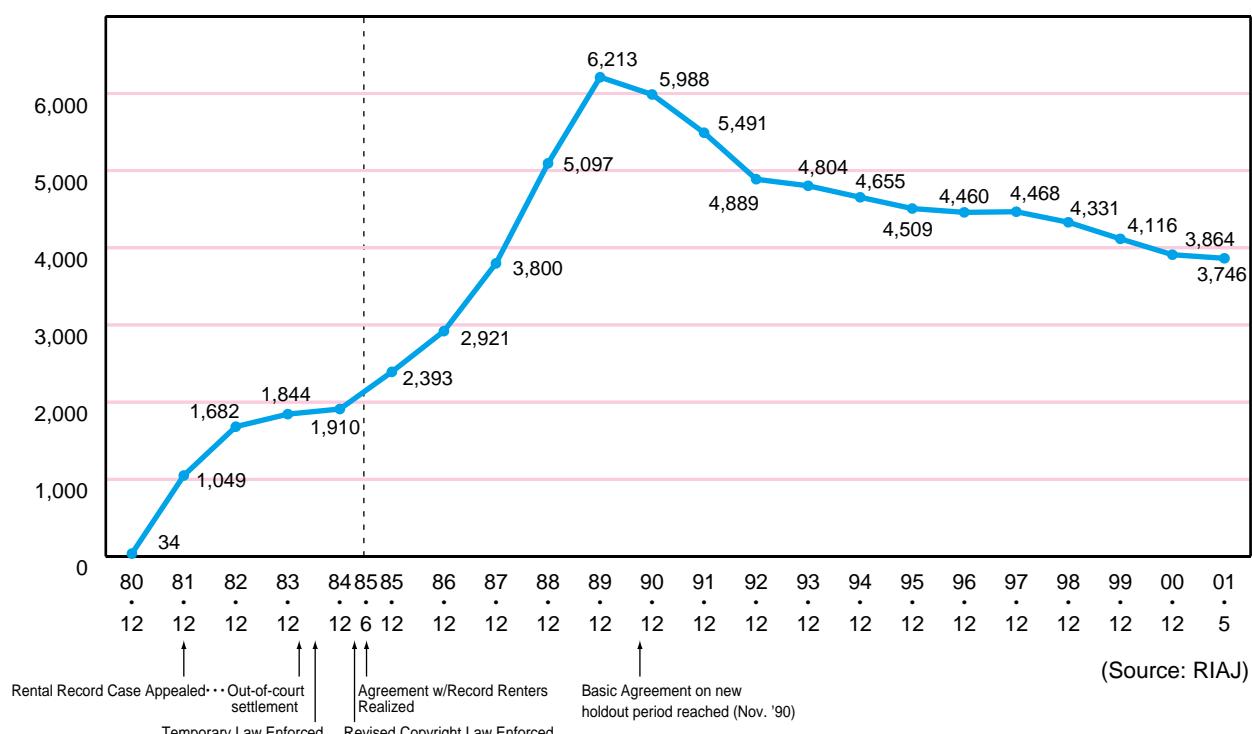
3. Total number of respondents: 800. Data for units purchased based on affirmative answer to survey question regarding purchase.

6 Forecast of Worldwide Demand of Blank Audio MDs



(Source: Japan recording Media Industry Association)

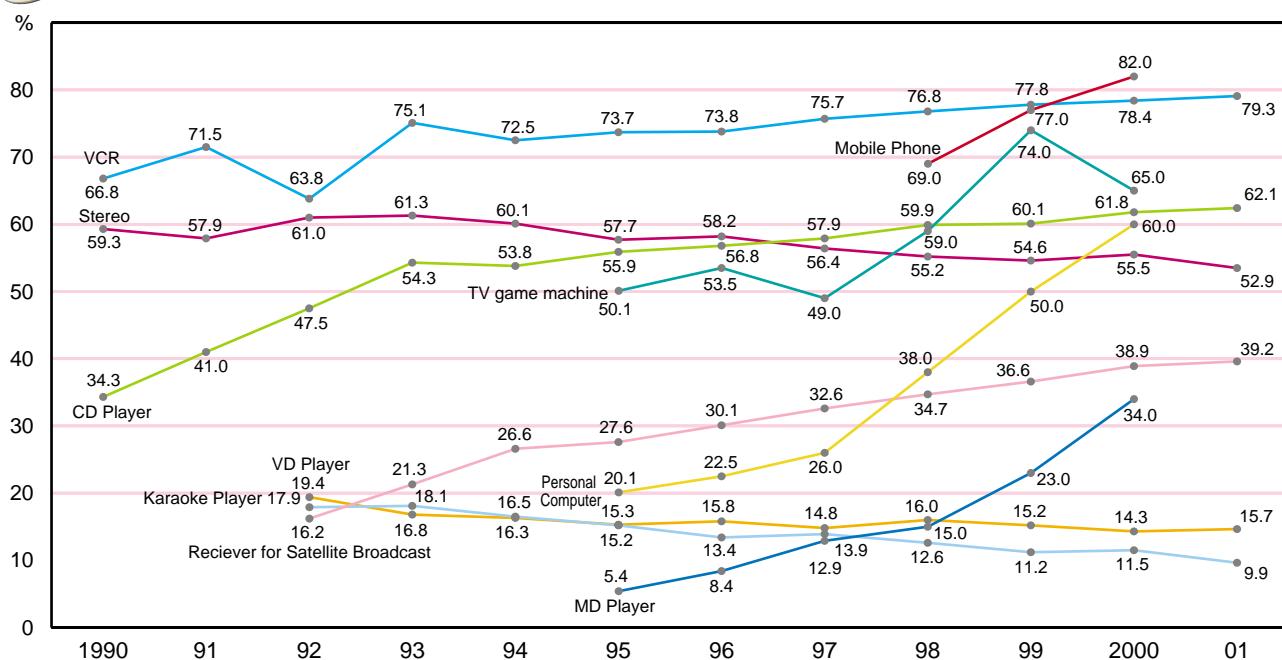
7 Number of Record Rental Shops (1980-2001)



4. Related Statistics (con't.)

8

Domestic Penetration of Playback Equipment by Type



N.B. 1. Source: Penetration figures for "VCR", "Stereo", "CD Player", "VD Player", "Karaoke Player" and "Receiver for Satellite Broadcast" are based on "Consumer Attitudes" by Economic Planning Agency (surveyed every March, covering 5,040 households in 231 municipalities).

2. Owning ratios for "MD Player", "Personal Computer", "TV game machine", "Mobile Phone" are based on "Annual Consumer Survey on Packaged Music Software, 2000", conducted by RIAJ (conducted with randomly sampled 800 male/female respondents, aged from 13 to 65 (figures for 1995-97) and from 12 to 55 (figures for 1998/2000)).

9

Domestic Production of Playback Equipment by Type

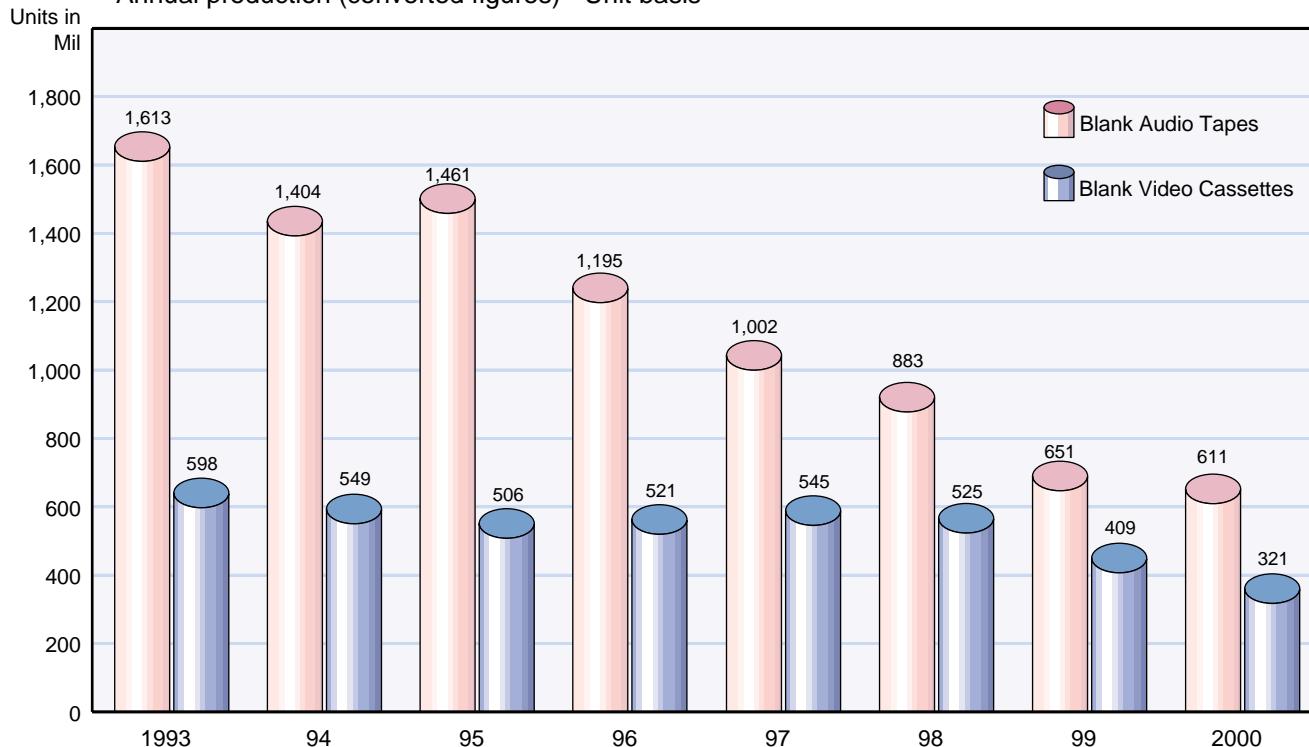
Item	Quantity ('000)			Value (¥Bil.)		
	2000	1999	% vs. previous year	2000	1999	% vs. previous year
Color TV	2,344	3,477	67	241.6	310.8	78
VCR	5,513	7,933	69	104.1	169.8	61
VD Player	21	43	49	0.9	1.7	53
DVD-Video	4,526	4,534	100	122.8	122.9	100
Desk-top Tape Recorder	768	1,138	67	6.3	11.3	56
Portable Cassette Player	1,100	2,201	50	6.5	14.6	45
Car Stereo	9,655	11,890	81	138.7	173.5	80
Stereo set	2,565	2,476	104	66.5	79.1	84
Vinyl Player	243	238	102	6.1	6.2	98
CD Player	18,639	18,622	100	240.0	272.2	88
MD Player	3,136	2,950	106	76.8	81.7	94

N.B. 1. Source: Ministry of International Trade and the industry's Machinery Statistics, which counts all machinery manufactured in Japan, including exports.
2. Figures for MD Player are the locally shipped units, covering both portable type and stationaly type.



10 Domestic Production of Blank Tapes

Annual production (converted figures) - Unit basis



Production Trends by Year and Format

Year	Blank Audio Tapes			Blank Video Cassettes		
	Qty (Mil. Sq. m)	Converted Qty (Mil. Units)	Value (¥Bil.)	Qty (Mil. Sq. m)	Converted Qty (Mil. Units)	Value (¥Bil.)
1993	553.3	1,613	105.7	1,868.3	598	174.2
1994	481.5	1,404	73.0	1,716.3	549	138.0
1995	501.2	1,461	53.0	1,581.6	506	115.2
1996	409.8	1,195	37.6	1,629.3	521	115.7
1997	343.6	1,002	27.0	1,703.1	545	126.3
1998	302.7	883	22.3	1,640.4	525	123.4
1999	223.4	651	14.5	1,277.2	409	105.4
2000	209.7	611	10.8	1,002.9	321	99.4

N.B. 1. Source: Ministry of International Trade and the industry's Machinery Statistics.

2. Raw production quantities in Japan (including exports) have been converted to C-60 (Audio Cassettes) and VHS 120 min. (Video Cassettes).

4. Related Statistics (con't.)

11 THE JAPAN GOLD DISC AWARD 2001(March 2001)

Founded in 1987, the Awards are granted to the artists and products that achieved the highest net sales during the previous 12 month period in each category.

★ Artist Of The Year

	Artist	Released by
Domestic	AYUMI HAMASAKI	AVEX
International	THE BEATLES	TOSHIBA-EMI



★ New Artist Of The Year

	Artist	Released by
Domestic	RINA AIUCHI HANA * HANA HITOMI YAIDA RIZE LOVE PSYCHEDELICO	GIZA Warner Music Japan TOSHIBA-EMI Sony Music Entertainment Victor Entertainment
International	TAHITI 80	Victor Entertainment

AYUMI HAMASAKI



THE BEATLES

★ Song Of The Year

	Artist	Title	Released by
Domestic	Hikaru Utada	Wait & See -risk-	TOSHIBA-EMI
	Hikaru Utada	For You / Time Limit	TOSHIBA-EMI
	MAI KURAKI	Secret of my heart	GIZA
	GLAY	TOMADOI / SPECIAL THANKS	UNLIMITED RECORDS
	SHINGO-MAMA	SHINGO-MAMA NO OHA ROCK	Victor Entertainment
	SMAP	Lion Heart	Victor Entertainment
	AYUMI HAMASAKI	SEASONS	AVEX
	AYUMI HAMASAKI	M	AVEX
	B'z	KONYA TSUKINO MIERU OKANI	ROOMS RECORDS
	FUKUYAMA MASAHIRO	SAKURA-ZAKA	UNIVERSAL MUSIC
International	MISIA	Everything	BMG FUNHOUSE
	Morning Musume.	Happy Summer Wedding	Zetima
	JANET JACKSON	DOESN'T REALLY MATTER	UNIVERSAL MUSIC

★ Song Of The Year(Enka/Kayokyoku)

	Artist	Title	Released by
Domestic	KIYOSHI HIKAWA	HAKONE HACHIRI NO HANJIRO	Nippon Columbia

★ Rock Album Of The Year

	Artist	Title	Released by
Domestic	aiko	SAKURA NO KINO SHITA	PONY CANYON
	MAI KURAKI	delicious way	GIZA
	GLAY	DRIVE - GLAY complete BEST	UNLIMITED RECORDS
	SOUTHERN ALL STARS	BALLAD3 -the album of LOVE-	Victor Entertainment
	RINGO SHENA	SHOSO STRIP	TOSHIBA-EMI
	JUDY AND MARY	FRESH	Sony Music Entertainment
	TUBE	TUBEst III	Sony Music Entertainment
	SHOGO HAMADA	The History of Shogo Hamada "Since 1975"	Sony Music Entertainment
	Ken Hirai	THE CHANGING SAME	Sony Music Entertainment
	B'z	B'z The "Mixture"	BMG FUNHOUSE
	B'z	ELEVEN	ROOMS RECORDS
	Mr.Children	Q	Toy's Factory
	LOVE PSYCHEDELICO	THE GREATEST HITS	Victor Entertainment
	L'Arc ~ en ~ Ciel	REAL	Sony Music Entertainment
	BON JOVI	CRUSH	UNIVERSAL MUSIC

★ Pop Album Of The Year

	Artist	Title	Released by
Domestic	Every Little Thing YUKI KOYANAGI	eternity	AVEX
	Suzuki Ami	EXPANSION	Warner Music Japan
	DREAMS COME TRUE	infinity eighteen vol.1	Sony Music Entertainment
	AYUMI HAMASAKI	DREAMS COME TRUE GREATEST HITS "THE SOUL"	Sony Music Entertainment
	Morning Musume.	Duty	AVEX
	Morning Musume.	3rd - LOVE Paradise -	Zetima
	YUZU	BEST! MORNING MUSUME. ONE	Zetima
	ENYA	TOBIRA	SENHA&Co.
International	The Beatles	A DAY WITHOUT RAIN	Warner Music Japan
	BACKSTREET BOYS	The Beatles 1	TOSHIBA-EMI
	Whitney Houston	BLACK & BLUE	ZOMBA RECORDS JAPAN
		The Greatest Hits	BMG FUNHOUSE

★ Classic Album Of The Year

	Artist	Title	Released by
Domestic	Fujiko Hemming	Nocturnes Melancholy	Victor Entertainment

★ Jazz Album Of The Year

	Artist	Title	Released by
Domestic	Shigeko Suzuki	Just Beside You	BMG FUNHOUSE

★ Instrumental Album Of The Year

	Artist	Title	Released by
Domestic	S.E.N.S.	TOUMEI NA ONGAKU	BMG FUNHOUSE

★ Enka/Kayokyoku Album Of The Year

	Artist	Title	Released by
Domestic	OOIZUMI ITHUROU	IWAI UTA	TEICHIKU ENTERTAINMENT

★ Animated Album Of The Year

	Artist	Title	Released by
Domestic	VARIOUS ARTISTS	SUPER EUROBEAT presents Initial D -D BEST SELECTION ~	AVEX

★ Traditional Japanese Music Album Of The Year

	Artist	Title	Released by
Domestic	YOSHIDA Kyodai	MOVE	Victor Entertainment

★ Special Product Album Of The Year

	Artist	Title	Released by
Domestic International	VARIOUS ARTISTS	THE BEST OF DETECTIVE CONAN	ZAIN RECORDS
	VARIOUS ARTISTS	- the most relaxing - feel	TOSHIBA-EMI
	VARIOUS ARTISTS	SUPER EUROBEAT VOL.110	AVEX
	VARIOUS ARTISTS	-MILLENNIUM ANNIVERSARY NON-STOP MEGA MIX -	Sony Music Entertainment
	VARIOUS ARTISTS	image emotional&relaxing	Sony Music Entertainment

★ Music Video Of The Year(short-term)

	Artist	Title	Released by
Domestic	Morning Musume.	THE VIDEO KOI NO DANCE SITE	Zetima

★ Music Video Of The Year(long-term)

	Artist	Title	Released by
Domestic International	Morning Musume. Underworld	VIDEO THE MORNING MUSUME. BEST 10 EVERYTHING,EVERYTHING	Zetima V2 Records Japan

N.B. 1. All awards are given based on the sales of LPs, EPs, compact disks and music tapes except for the Music Video Award, which is based on the sales of videocassette and videodisks.

2. In the four categories (New Artist of The Year, Song of The Year, Rock Album of The Year and Pop Album of The Year), the recipients are listed in the order of katakana syllabary.

5. RIAJ Member Companies (as of June, 2001)

(In chronological order of the date of joining to RIAJ/or Company foundation)

[Full Member]

Nippon Columbia Co., Ltd.	4-14-14 Akasaka, Minato-ku, Tokyo 107-8011	03-3584-8111
Victor Entertainment, Inc.	Palacion Tower, 3-6-7 Kita-Aoyama, Minato-ku, Tokyo 107-0061	03-5467-5401
KING RECORD CO., LTD.	1-2-3 Otowa, Bunkyo-ku, Tokyo 112-0013	03-3945-2131
TEICHIKU ENTERTAINMENT, INC.	6F, Kyocera Harajuku Bldg., 6-27-8 Jingu-mae, Shibuya-ku, Tokyo 150-8516	03-5778-1721
UNIVERSAL MUSIC K.K.	1-8-4 Ohashi, Meguro-ku, Tokyo 153-0044	03-3780-8501
TOSHIBA-EMI LIMITED	2-2-17 Akasaka, Minato-ku, Tokyo 107-8510	03-5512-1700
NIPPON CROWN Co., Ltd.	Shinwa Bldg., 2-10-8 Akasaka, Minato-ku, Tokyo 107-8405	03-3582-4741
TOKUMA JAPAN COMMUNICATIONS CO., LTD.	Tokuma Shoten Honsha Bldg., 1-1-16 Higashi-Shimbashi, Minato-ku, Tokyo 105-8620	03-3573-0370
Sony Music Entertainment (Japan), Inc.	4-5 Rokuban-cho, Chiyoda-ku, Tokyo 102-8353	03-3515-5050
PONY CANYON Inc.	2-5-10 Toranomon, Minato-ku, Tokyo 105-8487	03-5521-8000
Warner Music Japan Inc.	3-1-2 Kita-Aoyama, Minato-ku, Tokyo 107-8639	03-5412-3111
FOR LIFE RECORDS, INC.	3-28-8 Ikejiri, Setagaya-ku, Tokyo 154-8558	03-5430-3106
VAP Inc.	4F Nippon Television Yonban-cho Bekkan, 5-6 Yonban-cho, Chiyoda-ku, Tokyo 102-0081	03-3234-5711
BMG FUNHOUSE, INC.	1-3-9 Shibuya, Shibuya-ku, Tokyo 150-8350	03-3797-9020
PIONEER LDC INC.	1-20-6 Ebisu-Minami, Shibuya-ku, Tokyo 150-8506	03-5721-1351
B-Gram RECORDS, INC.	Morimoto-Roppongi Bldg., 5-2-2 Roppongi, Minato-ku, Tokyo 106-0032	03-3479-2371
AVEX INC.	Sumitomo Seimei Aoyama Bldg., 3-1-30 Minami-Aoyama, Minato-ku, Tokyo 107-8577	03-5413-8550
PRYAUD RECORDS INC.	2-14-6 Ebisu-Minami, Shibuya-ku, Tokyo 150-8955	03-3710-0510
Tri-M, Inc.	2-17-58 Akasaka, Minato-ku, Tokyo 107-0052	03-5562-2810

[Associate Member]

Johnny's Entertainment Inc.	7-10-20 Akasaka, Minato-ku, Tokyo 107-0052	03-5570-0808
Roadrunner Japan, Inc.	5F, Ozawa Bldg., 1-6-6 Jinnan, Shibuya-ku, Tokyo 150-0041	03-3463-6907

[Supporting Member]

KING INTERNATIONAL INC.	1-2-3 Otowa, Bunkyo-ku, Tokyo 112-0013	03-3945-2333
Bellwood Records	1-2-3 Otowa, Bunkyo-ku, Tokyo 112-0013	03-3945-2303

Total: 23 Companies

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